

November 6, 2020

Mrs Vinduni Dullewe
Head of Listing
Colombo Stock Exchange
World Trade Centre
Echelon Square
Colombo 01

Dear Madam,

SOFTLOGIC CAPITAL PLC - RIGHTS ISSUE
APPLICATION FOR RIGHTS ISSUE VIA ON LINE

We write with reference to the announcement of the Company dated 17th August, 2020, on the proposed issue of Two Hundred and Eighty Nine Million Twenty Seven Thousand and Two Hundred (289,027,200) new ordinary shares, by way of Rights to the existing Ordinary Shareholders, in the proportion of Twenty One (21) new shares for every Fifty (50) shares held by the shareholders and which was approved by the shareholders at the Extra Ordinary General Meeting held on 29th October, 2020.

The current quarantine curfew imposed by the Government in the Western Province to contain the spread of the recent outbreak of COVID-19 and the limited services carried out by the postal central mail exchange, has rendered practical difficulty in dispatching the Provisional Letters of Allotment to the shareholders of the Company in terms of Section 5 of the Colombo Stock Exchange Listing Rules and within the stipulated timeframe.

Hence, in consultation with the Colombo Stock Exchange, the Company has facilitated the eligible shareholders as at end of trading on 29th October, 2020 to apply their rights entitlement either via CDS (For CDS Account Holders) or via download the forms through Company website <https://softlogiccapital.lk> (for Non-CDS Account Holders), as applicable.

Further, the Company has facilitated all shareholders who are interested in applying for additional shares to apply their subscription. Please follow the procedure set out and uploaded to the websites of CSE (www.cse.lk) and the Company website (<https://softlogiccapital.lk>) prior to applying for the Rights Issue.

Please be informed that shares will be deemed subscribed from November 12, 2020 to November 20, 2020.

Accordingly, eligible shareholders of the Company (both CDS and Non CDS) as at end of trading on 29th October, 2020 and who wish to subscribe for the Rights Issue are strictly advised to follow the procedure set out and uploaded to the websites of CSE (www.cse.lk) and the Company website (<https://softlogiccapital.lk>) prior to applying for the Rights Issue.

Yours faithfully,

For an on behalf of
SOFTLOGIC CAPITAL PLC



SOFTLOGIC CORPORATE SERVICES (PVT) LTD
SECRETARIES

Softlogic Capital PLC

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Board of Directors: Mr. Ashok Pathirage-Chairman, Mr. Ifthikar Ahamed, Mr. Ranjan Perera, Mr. Lucille Wijewardena, Mr. Ajita Pasqual,
Mr. Harris Premaratne, Mr. Aaron Russell Davison, Mr. Shanker Somasunderam, Mr. Aashiq Lafir