



Colombo Dockyard PLC

Ship Repairers, Ship Builders and Heavy Engineers

7th November 2025

Ms. Nilupa Perera
Chief Regulatory Officer
Colombo Stock Exchange
World Trade Centre
Colombo 01

Dear Madam,

ANNOUNCEMENT - RIGHTS ISSUE 2025

This is further to the announcements made by Colombo Dockyard PLC (the “Company”) on the 28th of August 2025, 14th of October 2025 and 03rd of November 2025.

Pursuant to the approval granted in-principle by the Colombo Stock Exchange (CSE) by letter dated the 6th November 2025 for the listing of up to 323,365,158 Ordinary Voting Shares of the Company, subject to the observations made therein, the Company confirms the following time frame for the Rights Issue, in terms of Rule 5.2 (d) of the Listing Rules of the CSE.

1. The date of the Extraordinary General Meeting – 3rd December 2025
2. XR Date – 5th December 2025
3. The Record Date and the Date of Provisional Allotment – 8th December 2025
4. Date of dispatch of Letters of Provisional Allotment – 15th December 2025
5. Trade commencement date of Rights – 19th December 2025
6. Last date of renunciation of Rights to the CDS – 29th December 2025
7. The last date of acceptance and payment for rights – 2nd January 2026

Further, the Company has already sought a further extension to the deferment of the trading suspension due on 11th of December 2025 from the Securities and Exchange Commission of Sri Lanka in writing on the 29th of October 2025 and accordingly, the dates given from item (4) to (7) above are subject to the approval for such further extension by the Securities and Exchange Commission of Sri Lanka.

Yours sincerely,

COLOMBO DOCKYARD PLC

Manori Mallikarachchi
Secretary

Manori P. Mallikarachchi
Legal Consultant / Company Secretary
Colombo Dockyard PLC
(PQ 50)

Confidential