

Company No: GL 12

04-01, West Block
World Trade Center, Echelon Square
Colombo 00100, Sri Lanka.
info@cse.lk

05th April 2022

**To: Chief Executive Officers
Member Firms/ Trading Members**

Dear Sir/ Madam,

Circular No: 02-04-2022

LUMINEX LIMITED ("THE COMPANY") – INITIAL PUBLIC OFFERING OF ORDINARY VOTING SHARES

The CSE has approved, in-principle, an Application submitted by the captioned Company, for the listing of its Ordinary Voting Shares by way of an offer for subscription on the Diri Savi Board of the CSE, as detailed below.

NUMBER OF SHARES TO BE OFFERED

31,250,000 new Ordinary Voting Shares at a price of LKR. 8.00 per share via an Offer for Subscription

DATE OF OPENING OF THE SUBSCRIPTION LIST

26th April 2022

MANAGERS & FINANCIAL ADVISOR TO THE ISSUE

Navara Capital Limited
No.12B, Gregory's Road
Colombo 07

Tel: +94 11 3461066

REGISTRARS TO THE ISSUE

Central Depository Systems (Pvt) Ltd
No 341/5, Kotte Road
Rajagiriya

Tel: +94 11 235 6456

Fax: +94 11 244 0396

Prospectus will be made available to Member Firms/ Trading Members on **7th April 2022**.

Yours faithfully,



Vinduni Dullewe (Mrs.)
Vice President - Listing

A member of



Voice: +94 11 2356456

Fax: Clearing & Settlement: +94 11 2440396
Finance & Administration: +94 11 2448921
Trading & Market Surveillance: +94 11 2448925
Market Development: +94 11 2445279
Listings & Corporate Affairs: +94 11 2391128
Legal: +94 11 2440539
Human Resources: +94 11 2440163
Research & New Products: +94 11 2445279
Broker Supervision: +94 11 2440541
Enterprise Risk Management: +94 11 2448363