

THE
E D E N
R E S O R T & S P A
BERUWELA ~ SRI LANKA

December 21, 2020

Mr. Renuke Wijayawardhane
Chief Regulatory Officer
Colombo Stock Exchange
304-01 West Block
World Trade Centre
Echelon Square
Colombo 01

Dear Sir

Mandatory Offer by Eden Hotel Lanka PLC
to purchase 32,779,403 Ordinary Shares of Serendib Holdings PLC

Please see attached, in terms of Rule 8 of the Take-overs and Mergers Code 1995 (as amended in 2003) ("the Code") published under the rules made by the Securities and Exchange Commission of Sri Lanka under Section 53 of the Securities and Exchange Commission of Sri Lanka Act No. 36 of 1987 (as amended), an Announcement pertaining to the Mandatory Offer by Eden Hotel Lanka PLC to purchase 32,779,403 Ordinary Shares of Serendib Holdings PLC.

We also attach hereto, a certified copy of the letter dated 18th December 2020 from the Securities and Exchange Commission of Sri Lanka approving the Announcement.

Yours faithfully,
EDEN HOTEL LANKA PLC



LOLC Corporate Services (Pvt) Ltd
Secretaries to Eden Hotel Lanka PLC

Encl.