

Company No: GL 12

04-01, West Block
World Trade Center, Echelon Square
Colombo 00100, Sri Lanka.
info@cse.lk

15th June 2023

To: Chief Executive Officers of Trading Participants

Dear Sir/ Madam,

Circular No: 02-06-2023

UB FINANCE COMPANY LIMITED ("THE COMPANY") – INITIAL PUBLIC OFFERING OF ORDINARY VOTING SHARES

The CSE has approved, in-principle, an Application submitted by the captioned Company, for the listing of its Ordinary Voting Shares by way of an offer for subscription on the Diri Savi Board of the CSE, as detailed below.

NUMBER OF SHARES TO BE OFFERED

55,000,000 Ordinary Voting Shares at a price of LKR. 1/- per Share

DATE OF OPENING OF THE SUBSCRIPTION LIST

Rule 2.4(c)(i) of the CSE Listing Rules permits the company to open the subscription list within a period of six (6) months from the date of receiving approval of the CSE. Accordingly, the company will determine the said date of opening (within the aforesaid time period) and notify the same in due course.

MANAGERS TO THE ISSUE

NDB Investment Bank Limited
Level 1, NDB Capital Building
No. 135, Bauddhaloka Mawatha
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REGISTRARS TO THE ISSUE

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A member of



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Finance & Administration: +94 11 2448921
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Listings & Corporate Affairs: +94 11 2391128
Legal: +94 11 2440539
Human Resources: +94 11 2440163
Research & New Products: +94 11 2445279
Broker Supervision: +94 11 2440541
Enterprise Risk Management: +94 11 2448363

THE DRAFT PROSPECTUS AND THE FINAL PROSPECTUS

As per section 2.4(d) of CSE Listing Rules, the company is required to host the **draft** Prospectus on the company's website and the CSE website within ten (10) Market Days from receiving approval of the CSE. Accordingly, the **draft** Prospectus of the company will be hosted on the CSE website w.e.f. 15th June 2023.

Rule 2.4 (f) of the CSE Listing Rules require the company to make available the **Final** Prospectus at least ten (10) Market Days before the date of opening of the subscription list. Accordingly, the **final** Prospectus must be made available to the Trading Participants within this time period. Details pertaining to same will be notified upon the company informing the CSE the date of opening of the subscription list.

Yours faithfully,



Vinduni Dullewe (Mrs.)
Vice President - Listing