

Company No: GL 12

04-01, West Block
World Trade Center, Echelon Square
Colombo 00100, Sri Lanka.
info@cse.lk

24th November 2023

To: Chief Executive Officers of Trading Participants

Dear Sir/ Madam,

Circular No: 03-11-2023

CARGILLS BANK LIMITED ("THE COMPANY") – INITIAL PUBLIC OFFERING OF ORDINARY VOTING SHARES

The CSE has approved, in-principle, an Application submitted by the captioned Company, for the listing of its Ordinary Voting Shares by way of an offer for subscription on either Main Board or Diri Savi Board of the CSE, as detailed below.

NUMBER OF SHARES TO BE OFFERED

62,500,000 Ordinary Voting Shares at a price of LKR. 8/- per share

DATE OF OPENING OF THE SUBSCRIPTION LIST

14th December 2023

JOINT MANAGERS AND FINANCIAL ADVISORS TO THE ISSUE

CT CLSA Capital (Private) Limited

No. 4-15, Majestic City
10, Station Road
Colombo 04
Tel : +94 11 258 4843
Fax : +94 11 258 0181
www.ctcls.lk

NDB Investment Bank Limited

Level 1, NDB Capital Building
No. 135, Bauddhaloka Mawatha
Colombo 04
Tel : +94 11 2 300 385-90
Fax : +94 11 2 300 393
www.ndbib.com

A member of



Voice: +94 11 2356456

Fax: Clearing & Settlement: +94 11 2440396
Finance & Administration: +94 11 2448921
Trading & Market Surveillance: +94 11 2448925
Market Development: +94 11 2445279
Listings & Corporate Affairs: +94 11 2391128
Legal: +94 11 2440539
Human Resources: +94 11 2440163
Research & New Products: +94 11 2445279
Broker Supervision: +94 11 2440541
Enterprise Risk Management: +94 11 2448363

REGISTRARS TO THE ISSUE

S S P Corporate Services (Private) Limited

101, Inner Flower Road

Colombo 03

Tel : +94 11 257 3894

+94 11 257 6871

Fax : +94 11 257 3609

Copies of the Prospectus would be made available to Trading Participants on 29th November 2023.

Yours faithfully,



Kanishka Munasinghe (Mrs.)

Vice President - Listing