

Company No: GL 12

04-01, West Block
World Trade Center, Echelon Square
Colombo 00100, Sri Lanka.
info@cse.lk

19th June 2024

To: Chief Executive Officers of Trading Participants

Dear Sir/ Madam,

Circular No: 04-06-2024

MAHARAJA FOODS LIMITED ("THE COMPANY") – INITIAL PUBLIC OFFERING OF ORDINARY VOTING SHARES

The CSE has approved, in-principle, an application submitted by the captioned Company, for the listing of its Ordinary Voting Shares by way of an Offer for Subscription on the Empower Board of the CSE, as detailed below:

NUMBER OF SHARES TO BE OFFERED

Offer for Subscription - 25,000,000 Ordinary Voting Shares at LKR 5.00/- per share

DATE OF OPENING OF THE SUBSCRIPTION LIST

04th July 2024

SPONSOR, MANAGERS AND FINANCIAL ADVISORS TO THE ISSUE

Atarah Capital (Private) Limited
59/2 Norris Canal Road
Colombo 10
Tel/Fax: 011 2877775

REGISTRARS TO THE ISSUE

Central Depository Systems (Pvt) Ltd

Corporate Solutions Unit
Ground Floor M&M Center
341/5, Kotte Road
Rajagiriya.
Tel: +94 11 2356456
Fax : +94 11 2440396

Soft copies of the Prospectus would be made available to Trading Participants on 19th June 2024.

Yours faithfully,



Kanishka Munasinghe (Mrs.)
Vice President - Listing