

Company No: GL 12

04-01, West Block
World Trade Center, Echelon Square
Colombo 00100, Sri Lanka.
info@cse.lk

2nd September 2024

To: Chief Executive Officers of Trading Participants

Dear Sir,

Circular No: 02-09-2024

DIGITAL MOBILITY SOLUTIONS LANKA LIMITED ("THE COMPANY") – INITIAL PUBLIC OFFER OF ORDINARY VOTING SHARES VIA AN OFFER FOR SALE

The CSE has approved, in-principle, an application submitted by the captioned Company, for the listing of its Ordinary Voting Shares by way of an Offer for Sale on the Main Board of the CSE, as detailed below:

NUMBER OF SHARES TO BE OFFERED

Offer for Sale of 43,474,179 Ordinary Voting Shares at LKR 36/- per share

DATE OF OPENING OF THE SUBSCRIPTION LIST

13th September 2024

JOINT FINANCIAL ADVISORS AND MANAGERS TO THE ISSUE

CT CLSA Capital (Private) Limited

No. 4-15, Majestic City
10, Station Road
Colombo 4.
Tel: +94 11 258 4843
Fax: +94 11 258 0181

Capital Alliance Partners Limited,

Level 5, Millennium House
46/58, Nawam Mawatha
Colombo 02.

Tel: +94 11 231 7777

Fax: +94 11 760 2525

REGISTRARS TO THE ISSUE

S S P Corporate Services (Private) Limited

No. 101, Inner Flower Road,
Colombo 03, Sri Lanka.

Tel: +94-11 2 573 894/2 576 871

Fax: +94 11 2 573 609

Softcopies of the Prospectus would be hosted on the CSE's and company's websites on 3rd September 2024.

Printed copies of the Prospectus would be made available to Trading Participants on 4th September 2024

Yours faithfully,



Kanishka Munasinghe (Mrs.)

Vice President - Listing

HS/KW