

Company No: GL 12

04-01, West Block
World Trade Center, Echelon Square
Colombo 00100, Sri Lanka.
info@cse.lk

1st December 2021

**To: Chief Executive Officers
Member Firms/ Trading Members**

Dear Sir/ Madam,

Circular No: 01-12-2021

LOLC GENERAL INSURANCE LIMITED ("THE COMPANY") – INITIAL PUBLIC OFFER OF ORDINARY VOTING SHARES

The CSE has approved, in-principle, an Application submitted by the captioned Company, for the listing of its Ordinary Voting Shares by way of an offer for sale on the Diri Savi Board of the CSE, as detailed below.

NUMBER OF SHARES TO BE OFFERED

120,000,000 Ordinary Voting Shares at a price of LKR 7.90 per Share

DATE OF OPENING OF THE SUBSCRIPTION LIST

16th December 2021

JOINT MANAGERS TO THE ISSUE

P W Corporate Secretarial (Pvt) Ltd
No.3/17, Kynsey Road
Colombo 08
Tel:+94 11 4640640
Fax: +94112696717

REGISTRARS TO THE ISSUE

P W Corporate Secretarial (Pvt) Ltd
No.3/17, Kynsey Road
Colombo 08
Tel:+94 11 4640640
Fax: +94112696717

Capital Trust Partners (Pvt) Ltd
No. 42, Sir Mohammed Macan Marker Mawatha
Colombo 03
Tel: +94 11 2174174
Fax: +94 11 2174172

The date on which the soft copies of the Prospectus would be made available to Member Firms/ Trading Members would be on **2nd December 2021**.

Yours faithfully,



Vinduni Dullewe (Mrs.)
Head of Listing

A member of



Voice: +94 11 2356456

Fax: Clearing & Settlement: +94 11 2440396
Finance & Administration: +94 11 2448921
Trading & Market Surveillance: +94 11 2448925
Market Development: +94 11 2445279
Listings & Corporate Affairs: +94 11 2391128
Legal: +94 11 2440539
Human Resources: +94 11 2440163
Research & New Products: +94 11 2445279
Broker Supervision: +94 11 2440541
Enterprise Risk Management: +94 11 2448363