



Merchant Bank of Sri Lanka & Finance PLC

Co.Reg.No. PQ 10

10 April 2023

Mrs.Vinduni Dullewe,
Vice President - Listing
Colombo Stock Exchange
#04-01, West Block,
World Trade Centre, Echelon Square
Colombo - 00100

Dear Madam,

MERCHANT BANK OF SRI LANKA & FINANCE PLC – DEBENTURE ISSUE 2023

BASIS OF ALLOTMENT

With reference to the above subject, we are pleased to inform you that the Board of Directors of Merchant Bank of Sri Lanka & Finance PLC (MBSL) has decided to allot the above mentioned Debentures on the following basis, in respect of all valid applications.

Type of Debenture	% Allotted	No of Allotted Debentures
Type A	100%	2,766,600
Type B	100%	2,551,400
Type C	No Applications Received	-
Type D	100%	910,300
Total		6,228,300

DATE OF ALLOTMENT OF THE DEBENTURES

10th April 2023

Thank you.

Yours faithfully

MERCHANT BANK OF SRI LANKA & FINANCE PLC

Lalangi Goonewardena

Chief Manager – Corporate Advisory & Capital Markets

