Central Depository Systems (Pvt) Ltd.
Fully Owned Subsidiary of the Colombo Stock Exchange
Company No: PV 1270
Corporate Solutions Unit

CDS
Central Depository Systems (Pvt) Limited
CONVENIENT : DEDICATED : SECURE

Ground Floor
M&M Center
341/5, Kotte Road
Rajagiriya, Sri Lanka.

www.cds.lk

October 8, 2025

Ms. Kanishka Munasinghe
Head of Listings
Colombo Stock Exchange
#04 – 01 West Tower
World Trade Centre, Echelon Square
Colombo 01

Dear Madam

LANKA CREDIT AND BUSINESS FINANCE PLC – HIGH YIELD BOND ISSUE 2025

FOR AN ISSUE OF SEVEN MILLION FIVE HUNDRED THOUSAND (7,500,000) HIGH YIELD BONDS CONSTITUTED OF TYPE A TIER 2 LISTED RATED UNSECURED SUBORDINATED REDEEMABLE HIGH YIELD BONDS 2025-2030 AND TYPE B TIER 2 LISTED RATED UNSECURED SUBORDINATED REDEEMABLE HIGH YIELD BONDS 2025-2030 EACH OF THE PAR VALUE OF SRI LANKAN RUPEES ONE HUNDRED (LKR100/-) BY LANKA CREDIT AND BUSINESS FINANCE PLC WITH AN OPTION TO ISSUE UPTO A FURTHER SEVEN MILLION FIVE HUNDRED THOUSAND (7,500,000) OF THE SAID HIGH YIELD BONDS AT THE DISCRETION OF THE COMPANY IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL TRANCHE TO RAISE UPTO A MAXIMUM AMOUNT OF SRI LANKAN RUPEES ONE THOUSAND FIVE HUNDRED MILLION (LKR 1,500,000,000/-)

With reference to our letter dated 23rd September 2025, we wish to inform you that we have not received any applications today, therefore the amount remains the same at LKR 200,000,000/- (Rupees Two Hundred Million) for the above High Yield Bond Issue by Lanka Credit and Business Finance PLC.

Yours faithfully
For & on behalf of
LANKA CREDIT AND BUSINESS FINANCE PLC

CORPORATE SOLUTIONS UNIT OF
CENTRAL DEPOSITORY SYSTEMS (PVT) LIMITED
REGISTRARS TO THE ISSUE

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