

11th August 2025

Ms. Nilupa Perera
Chief Regulatory Officer
Colombo Stock Exchange
World Trade Centre
Colombo 01

Dear Madam,

ANNOUNCEMENT - RIGHTS ISSUE 2025

This is further to the announcement made by Colombo Dockyard PLC (the “**Company**”) on the 7th of July 2025 and the approval granted in-principle by the Colombo Stock Exchange (CSE) by letter dated the 7th of August 2025 for the listing of up to 323,365,158 Ordinary Voting Shares of the Company, subject to the observations made therein.

In terms of Rule 5.2 (d) of the Listing Rules of the CSE, the Company confirms the following time frame for the Rights Issue:

1. The date of the Extraordinary General Meeting – 9th September 2025
2. Ex Rights (XR) Date – 10th September 2025
3. The Record Date and the Date of Provisional Allotment – 11th September 2025
4. The date for Direct Deposit of Rights into the Shareholders’ CDS Accounts – 16th September 2025
5. Date of dispatching/making available the Provisional Letter of Allotment – 18th September 2025
6. Trade commencement date of Rights – 24th September 2025
7. Last date of renunciation of Rights to the CDS – 1st October 2025
8. The last date of acceptance and payment for rights - 7th October 2025

Yours sincerely,

COLOMBO DOCKYARD PLC



Manori Mallikarachchi
Secretary
Manori P. Mallikarachchi
Legal Consultant / Company Secretary
Colombo Dockyard PLC
(PQ 50)

"...an Odyssey of Excellence"

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