

**Mazagon Dock Shipbuilders Limited
Dockyard Road, Mazagon,
Mumbai – 400010, India**

**Mandatory Offer made Mazagon Dock Shipbuilders Limited
to purchase all of the remaining Ordinary Voting Shares of Colombo Dockyard PLC
Announcement under Rule 24 of the Company Take-Overs & Mergers Code 1995 (as amended)**

ANNOUNCEMENT

Further to the Mandatory Offer made by Mazagon Dock Shipbuilders Limited to the Shareholders of Colombo Dockyard PLC by the offer document of Mazagon Dock Shipbuilders Limited dated 18th February 2026, it is hereby announced that,

1. The Mandatory Offer expired on 12th March 2026.
2. In terms of Rule 24 of the Company Take-overs & Mergers Code, given below are the total number of shares (as nearly as practicable)
 - a. for which acceptances of the Offer have been received during the Offer Period
36,649,271 ordinary shares of Colombo Dockyard PLC – 9.27% (approx.)
 - b. held by Mazagon Dock Shipbuilders Limited before the Offer Period
164,916,229 ordinary shares of Colombo Dockyard PLC – 41.73% (approx.)
 - c. acquired or agreed to be acquired during the Offer Period
NIL
3. Accordingly, subsequent to the above Mandatory Offer, Mazagon Dock Shipbuilders Limited holds 201,565,500 ordinary shares of Colombo Dockyard PLC – 51.00% (approx.)



**Mr. Hemal Weerasinghe
Manager – Corporate Solutions & CRM
Corporate Solutions Unit
Central Depository Systems**

13th March 2026