

S S P Corporate Services (Private) Limited

Corporate secretaries, Computer bureau services & Payroll services

Co. Reg. No. PV 931

546/7, Galle Road, Colombo 3, Sri Lanka.

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Your ref :

Our ref :

KCK/0435/2021

15th April 2021

Mrs. Vinduni Dullewe
Head of Listings
Colombo Stock Exchange
Level 4-01, West Tower
World Trade Centre
Colombo 01.

Dear Madam,

CEYLON ELECTRICITY BOARD - AN INITIAL ISSUE OF ONE HUNDRED MILLION (100,000,000) SENIOR UNSECURED LISTED REDEEMABLE RATED DEBENTURES AT A PAR VALUE OF LKR 100/- WITH AN OPTION TO ISSUE UPTO A FURTHER ONE HUNDRED MILLION (100,000,000) OF THE SAID DEBENTURES IN THE EVENT OF AN OVERSUBSCRIPTION AT THE DISCRETION OF THE BOARD, IN ORDER TO ISSUE UPTO A MAXIMUM OF TWO HUNDRED MILLION (200,000,000) OF SAID DEBENTURES

With reference to the above, we give below the final figures in respect of the applications processed.

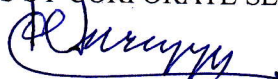
Type A	<u>No. of Debentures</u>	<u>Value</u>	<u>No. of Applications</u>
Payment made by Cheques and RTGS	102,356,300	10,235,630,000.00	116
Payment made by bank guarantees	102,000,000	10,200,000,000.00	05
Total	204,356,300	20,435,630,000.00	121

Yours truly,

For and on behalf of

Ceylon Electricity Board

S S P CORPORATE SERVICES (PRIVATE) LIMITED



REGISTRARS TO THE ISSUE