

16th January 2024

Mrs. Kanishka Munasinghe
Head of Listing
Colombo Stock Exchange
World Trade Centre
Echelon Square
Colombo 01

Dear Madam

SOFTLOGIC FINANCE PLC - RIGHTS ISSUE

We write with reference to your letter dated 08th January 2024 and wish to state that the Extraordinary General Meeting (EGM) of the Company will be held on 8th February 2024 at 10.00 a.m. as a Virtual Meeting centered at the Board Room of Softlogic Finance PLC, No. 13, De Fonseka Place, Colombo 04 in accordance with the guidelines issued by the Colombo Stock Exchange (CSE) on the covering of the General Meetings in order to obtain the approval of the shareholder for the proposed Rights Issue.

The dates for the Rights Issue are as follows.

	Description	Date
1	The date of the Extraordinary General Meeting	08 th February 2024
2	Ex-rights (XR) date	09 th February 2024
3.	The Record Date and the Date of Provisional Allotment	13 th February 2024
4	The date for Direct Deposit of Rights into Shareholders' CDS Account	16 th February 2024
5	Date of dispatching / making available the provisional Letter of Allotment	20 th February 2024
6.	Date of Commencement of Trading of Rights	27 th February 2024
5	The Last date of Renunciation to the Trading Rights	5 th March 2024
6	The last date of Acceptance and payment for rights	12 th March 2024
7	Book closure dates	Not applicable

Yours faithfully
For and on behalf of
SOFTLOGIC FINANCE PLC



**SOFTLOGIC CORPORATE SERVICES (PVT) LTD
SECRETARIES**