

November, 16, 2020

Mrs Vinduni Dullewe
Head of Listing
Colombo Stock Exchange
World Trade Centre
Echelon Square
Colombo 01

Dear Madam

SOFTLOGIC FINANCE PLC - RIGHTS ISSUE
PROVISIONAL LETTER OF ALLOTMENT

We write with reference to the announcement of the Company dated 17th August, 2020, on the proposed issue of 165,390,848 new ordinary shares at Rs.11/50 per share, by way of Rights to the existing Ordinary Shareholders, in the proportion of eight (08) new ordinary share for every five (05) ordinary shares held by the shareholders and which was approved by the shareholders at the Extra Ordinary General Meeting held on 9th November, 2020.

Upon taking in to account the prevailing situation in the country resulting from the outbreak of the COVID19 Pandemic and the Quarantine Curfew imposed by the Government to contain the spread of COVID-19 Pandemic, Softlogic Finance PLC has confronted with a practical difficulty in dispatching the Provisional Letter of Allotment to the shareholders of the Company. Hence, in consultation with the Colombo Stock Exchange, holders of Softlogic Finance PLC shares as at end of trading on 9th November 2020 who wish to subscribe for the Rights Issue who have difficulty in receiving the above Documents or although received have difficulty in the physical transmission of the documents to the Registrar, are advised to follow the procedure attached hereto to apply for their respective Right Entitlement and for additional shares under the Rights Issue.

Please contact the Registrars to the Issue "P W Corporate Secretarial (Pvt) Ltd" on mobile Telephone Nos.0768273008, 0768273001, 0768273002, 0768273004, 0768273006 and 0768273007 for any assistance, including checking on your "Rights Entitlement".

Yours faithfully
For and on behalf of
SOFTLOGIC FINANCE PLC



SOFTLOGIC CORPORATE SERVICES (PVT) LTD
SECRETARIES