



Corporate Services (Private) Limited

An affiliate of F. J. & G. de Saram

26th October 2021

Ms. Vinduni Dullewa,
Head of Listings,
Colombo Stock Exchange,
#04-01 West Tower,
World Trade Centre, Echelon Square,
Colombo 01.

Dear Madam,

LANKA CREDIT AND BUSINESS FINANCE LIMITED - INVITATION TO INVEST IN THE INITIAL PUBLIC OFFERING OF LANKA CREDIT AND BUSINESS FINANCE LIMITED THROUGH AN OFFER FOR SUBSCRIPTION OF UP TO 75,000,000 ORDINARY VOTING SHARES, IN THE FIRST INSTANCE AND A FURTHER 50,000,000 ORDINARY VOTING SHARES AT THE OPTION OF THE BOARD OF DIRECTORS AT LKR 4/- PER SHARE

We write for and on behalf of our client Lanka Credit and Business Finance Limited and wish to inform you that we have received applications for over LKR 500,000,000 (Rupees Five Hundred Million) for the abovementioned issue and as such the Initial Issue and the Further Issue have been fully oversubscribed.

Accordingly, the issue would be closed at 4.30 p.m. today (26th October 2021) as per the Prospectus. The basis of allotment will be notified to the CSE in due course.

Yours faithfully,

Chief Executive Officer
CORPORATE SERVICES (PRIVATE) LIMITED
Registrars to the Offer
Lanka Credit and Business Finance Limited