

Central Depository Systems (Pvt) Ltd.

Fully Owned Subsidiary of the Colombo Stock Exchange
Company No: PV 1270

Corporate Solutions Unit



Central Depository Systems (Pvt) Limited

CONVENIENT · DEDICATED · SECURE

Ground Floor
M&M Center
341/5, Kotte Road
Rajagiriya, Sri Lanka.

www.cds.lk

October 22, 2026

Ms. Dulani Warnakulasooriya
Senior Vice President - Listing
Colombo Stock Exchange
#04 – 01 West Tower
World Trade Centre, Echelon Square
Colombo 01

Dear Madam

SAMPATH BANK PLC – DEBENTURE ISSUE 2026

AN INITIAL ISSUE BY SAMPATH BANK PLC OF UP TO SEVENTY MILLION (70,000,000) BASEL III COMPLIANT - TIER 2 LISTED RATED UNSECURED SUBORDINATED REDEEMABLE FIVE YEAR (2026/2031) AND SEVEN YEAR (2026/2033) DEBENTURES WITH A NON-VIABILITY CONVERSION FEATURE (“DEBENTURES”), OF THE PAR VALUE OF SRI LANKAN RUPEES ONE HUNDRED (LKR 100/-) EACH, TO RAISE UP TO A SUM OF SRI LANKAN RUPEES SEVEN BILLION (LKR 7,000,000,000/-), WITH AN OPTION TO ISSUE UP TO A FURTHER THIRTY MILLION (30,000,000) OF THE SAID DEBENTURES TO RAISE UP TO A FURTHER SUM OF SRI LANKAN RUPEES THREE BILLION (LKR 3,000,000,000/-), AT THE DISCRETION OF THE BANK IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE, TO RAISE UP TO A MAXIMUM AMOUNT OF SRI LANKAN RUPEES TEN BILLION (LKR 10,000,000,000/-)

We give below details of payments received by way of Guarantees, RTGS transfers, Bank Drafts and Cheques:

Type A

(1) Payments made by Bank Drafts and Cheques

- 7,005,000 Debentures for Rs.700,500,000/-
17 applications

(2) Payments made by RTGS Transfers

- 59,500,000 Debentures for Rs.5,950,000,000/-
06 applications

(3) Payments made by Letter of Guarantees

- 32,500,000 Debentures for Rs.3,250,000,000/-
02 applications

Type B

(1) Payments made by Bank Drafts and Cheques

- 150,000 Debentures for Rs.15,000,000/-
03 applications

(2) Payments made by RTGS Transfers

- 21,000,000 Debentures for Rs.2,100,000,000/-
02 applications

(3) Payments made by Letter of Guarantees

- 2,500,000 Debentures for Rs.250,000,000/-
01 application

Yours faithfully

**For & on behalf of
Sampath Bank PLC**


**Corporate Solutions Unit of
Central Depository Systems (Pvt) Limited
Registrars to the Issue**

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