

16th August 2021

Ms Viduni Dullewe
Head of Listing
Colombo Stock Exchange
#04-01, West Tower
World Trade Centre
Echelon Square
Colombo 1

Dear Madam,

MERCHANT BANK OF SRI LANKA & FINANCE PLC – RIGHTS ISSUE 2021

Further to our previous announcement dated 30th July 2021 we wish to inform you that pursuant to the implementation of the Delivery Vs Payments (DVP) system, the dates of the Rights issue are as follows;

The date of the EGM	18 th August 2021
Ex-rights (XR) date – Market day following the EGM	19 th August 2021
Record date and date of Provisional Allotment	23 rd August 2021
Date of dispatch of Provisional Letters of Allotment	30 th August 2021
Date of commencement of trading of Right Shares	3 rd September 2021
Last date of renunciation to CDS	10 th September 2021
The last date of acceptance and payment for Right Shares	16 th September 2021

The share transfer books of the Company will be kept open.

Yours faithfully

MERCHANT BANK OF SRI LANKA & FINANCE PLC



Lalangi Goonewardena
CHIEF MANAGER
CORPORATE ADVISORY & CAPITAL MARKETS
Managers to the Rights Issue