



Merchant Bank of Sri Lanka & Finance PLC

Co.Reg.No. PQ 10

03 April 2023

Ms Vinduni Dullewe
Vice President - Listings
Colombo Stock Exchange
#04-01, West Block
World Trade Centre, Echelon Square
Colombo 1

Dear Madam

ISSUE OF UNSECURED REDEEMABLE SUBORDINATED DEBENTURES OF MERCHANT BANK OF SRI LANKA & FINANCE PLC UP TO THE VALUE OF LKR 1.0BN (TO BE LISTED ON THE COLOMBO STOCK EXCHANGE)

Please find below the details of the applications that we have received in respect of the above mentioned Debenture Issue upto 4.30 p.m. on 31 March 2023.

	Type A	Type B	Type C	Type D	Total
No. of Applications received	62	37	-	7	106
Total value of Applications received (LKR)	258,100,000	229,850,000	-	76,050,000	564,000,000
Total No. of Debentures subscribed	2,581,000	2,298,500	-	760,500	5,640,000

Yours faithfully,
MERCHANT BANK OF SRI LANKA & FINANCE PLC

Lalangi Goonewardena
CHIEF MANAGER - CORPORATE ADVISORY
& CAPITAL MARKETS

