

8th December 2023

Mr Renuke Wijayawardhane
Chief Regulatory Officer
Colombo Stock Exchange
World Trade Center
Echelon Square
Colombo 01

Dear Sir

SOFTLOGIC HOLDINGS PLC (THE "COMPANY")
DELAY OF ISSUANCE OF THE ANNUAL REPORT FOR THE YEAR 31ST MARCH 2023

We write to inform you that the releasing of the Annual Report of the Company for the Financial Year 2022/2023 is getting delayed since the Company is currently resolving the matters pertaining to qualified audit opinion as stated in the group financial statements for the financial year ended 31st March 2022 in consultation with the relevant parties.

We wish to assure our shareholders that the Company strives to expedite the completion of the Annual Report at the earliest possible.

We apologize for any inconvenience caused by the suspension of trading of securities of the Company due to non-submission of Annual Report for the Financial Year 2022/2023.

Yours faithfully
For an on behalf of
SOFTLOGIC HOLDINGS PLC



A K PATHIRAGE
CHAIRMAN/MANAGING DIRECTOR