

03rd June 2026

Ms. Nilupa Perera
Chief Regulatory Officer
Colombo Stock Exchange
04-01, West Block
World Trade Center
Colombo 01.

Dear Madam,

MERCHANT BANK OF SRI LANKA & FINANCE PLC – RIGHTS ISSUE 2026

We write with reference to the letter dated 01st June 2026, received by us from the Colombo Stock Exchange and wish to confirm the following dates determined by the company in respect of the above issue.

(i)	The date of the Extraordinary General Meeting	06 th July 2026
(ii)	XR Date	07 th July 2026
(iii)	Record Date/Provisional Allotment	08 th July 2026
(iv)	Date of Dispatch of Letters of Provisional Allotment	15 th July 2026
(v)	Trade Commencement Date of Rights	21 st July 2026
(vi)	Last Date of Renunciation to CDS	28 th July 2026
(vii)	Last Date of Acceptance for Payments for Rights	03 rd August 2026
(viii)	Book Closure Dates (if applicable)	Not Applicable

Yours faithfully,

MERCHANT BANK OF SRI LANKA & FINANCE PLC


Nadeeka Jayawickrama
Company Secretary

