

14th July 2026

Our Ref: MBSL/HO/CSSD/2026/058

Ms. Nilupa Perera
Chief Regulatory Officer
Colombo Stock Exchange
04-01, West Block
World Trade Centre
Colombo 01.

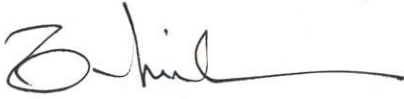
Dear Madam,

MERCHANT BANK OF SRI LANKA & FINANCE PLC – RIGHTS ISSUE 2026

The reference price for the commencement of trading of Rights entitlements has been determined at LKR 0.30 per right. This price was arrived at based on the following methodology

Maximum annual dividend per share	: LKR 1.05
364-day Treasury Bill rate (as at 08 July 2026)	: 10.20%
Estimated value of the preference share (1.05 / 10.20%)	: LKR 10.29
Reference price for trading rights (10.29 – 10.00)	: LKR 0.29

Yours faithfully,
MERCHANT BANK OF SRI LANKA & FINANCE PLC



Russel Fonseka
Chief Executive Officer

