

06th August 2026

Our Ref: MBSL/HO/CSSD/2026/065

Ms. Nilupa Perera
Chief Regulatory Officer
Colombo Stock Exchange
04-01, West Block
World Trade Centre
Colombo 01.

Dear Madam,

MERCHANT BANK OF SRI LANKA & FINANCE PLC – RIGHTS ISSUE 2026

We write with reference to the Company's announcement dated 4th May 2026 to raise LKR.999,123,120/- through a **Rights Issue of 99,912,312 Preference Shares** at LKR.10.00 per share.

We wish to inform you of the subscription level for the rights issue, including the applications received for additional shares, as detailed below.

Subscription	Number of Shares	Value (Rs)
Preference shares entitlement (CDS)	80,176,974	801,769,740
Preference shares additional	233,951	2,339,510
Total subscription	80,410,925	804,109,250

Yours faithfully,

MERCHANT BANK OF SRI LANKA & FINANCE PLC



Russel Fonseka
Chief Executive Officer

