

21 May 2025

Ms Kanishka Munasinghe
Vice President - Listing
Colombo Stock Exchange
#04-01, West Block
World Trade Centre, Echelon Square
Colombo 1

Dear Madam,

Issue of Five Million (5,000,000) Unsecured Subordinated Redeemable Listed, Rated Five (05) year Debentures at a price of LKR 100/- each with an option to Issue upto a further Five Million (5,000,000) of the said Debentures at LKR 100/- each in the event of an oversubscription of the initial Five Million (5,000,000) Debentures to raise a sum upto Rupees One Billion (LKR 1.0 Billion)

Please find below the details of the applications we have received regarding the above mentioned Debenture Issue, up to 4:30 p.m. on 20 May 2025.

Type	No of Applications	No of Debentures	Amount Received (Rs)
A	74	23,148,800	2,314,880,000
B	12	272,900	27,290,000
Total	86	23,421,700	2,342,170,000

Yours faithfully,
MERCHANT BANK OF SRI LANKA & FINANCE PLC



Dishan Vitharanage
MANAGER - CORPORATE ADVISORY & CAPITAL MARKETS