

26 May 2025

Ms Kanishka Munasinghe
Vice President - Listing
Colombo Stock Exchange
#04-01, West Block
World Trade Centre, Echelon Square
Colombo 1

Dear Madam,

Issue of Five Million (5,000,000) Unsecured Subordinated Redeemable Listed, Rated Five (05) year Debentures at a price of LKR 100/- each with an option to Issue upto a further Five Million (5,000,000) of the said Debentures at LKR 100/- each in the event of an oversubscription of the initial Five Million (5,000,000) Debentures to raise a sum upto Rupees One Billion (LKR 1.0 Billion) by Merchant Bank of Sri Lanka & Finance PLC (MBSL)

We write to inform you that the MBSL has decided to allot the captioned Debentures to the successful applicants as indicated below in terms of section 2.6 of the Prospectus dated 09th May 2025.

No of Debentures applied	Basis of Allotment
Up to and inclusive of 100,000	100% of debentures applied
Above 100,000	100,000 Debentures plus 30.62% of the balance applied for rounded to the nearest 100 debentures. The rounding off difference will be adjusted from the largest debenture holder

Date of allotment will be 30th May 2025.

Yours faithfully,
MERCHANT BANK OF SRI LANKA & FINANCE PLC



Dishan Vitharanage
MANAGER - CORPORATE ADVISORY & CAPITAL MARKETS

