



P W Corporate Secretarial (Pvt) Ltd
(Company Registration No. PV 65966)

July 20, 2023

Mr. Renuke Wijayawardhane
Chief Regulatory Officer
Colombo Stock Exchange
04 - 01, West Block
World Trade Centre
Echelon Square
Colombo 01

Dear Sir,

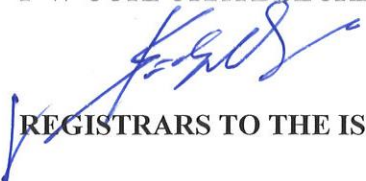
**UB FINANCE COMPANY LIMITED - INITIAL PUBLIC OFFERING
ISSUE OF 55,000,000 NEW ORDINARY VOTING SHARES AT LKR 1/- PER SHARE**

We wish to inform you that we have received applications for over 55,000,000 shares exceeding LKR 55,000,000/- for the abovementioned issue and as such the Issue has been successfully oversubscribed.

Therefore, the subscription list will close at 4.30 p.m. today, July 20, 2023 as per the Prospectus.

Applications received until the close of business, today will be accepted.

Yours faithfully
For and on behalf of
UB FINANCE COMPANY LIMITED
P W CORPORATE SECRETARIAL (PVT) LTD


REGISTRARS TO THE ISSUE