

30 April 2025

Mr Renuke Wijayawardhane
Chief Regulatory Officer
Colombo Stock Exchange
#04-01, West Block
World Trade Centre, Echelon Square
Colombo 01

Dear Sir,

**ANNOUNCEMENT OF PROPOSED ISSUE UPTO TEN MILLION (10,000,000) UNSECURED
SUBORDINATED REDEEMABLE DEBENTURES ISSUED AT A PRICE OF LKR 100/- EACH**

We wish to inform you that the Board of Directors of Merchant Bank of Sri Lanka & Finance PLC (MBSL) has approved to issue Five Million (5,000,000) Unsecured Subordinated Redeemable 5 year Debentures at a price of LKR 100/- each with an option to Issue upto a further Five Million (5,000,000) of the said Debentures at LKR 100/- each in the event of an oversubscription of the initial Five Million (5,000,000) Debentures to raise a sum upto Rupees One Billion (LKR 1.0 Billion).

The proposed debenture issue is subject to obtaining all necessary regulatory approvals.

Yours faithfully,

MERCHANT BANK OF SRI LANKA & FINANCE PLC



Dammika Hapuhinna
CHIEF EXECUTIVE OFFICER

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