

S S P Corporate Services (Private) Limited

Corporate Secretaries, Computer Bureau Services & Payroll Services

Co. Reg. No. PV 931

546/7, Galle Road, Colombo 3, Sri Lanka

Tel : 94-11-2573485

Fax : 94-11-2573037

E-mail : kishank@slt.net.lk

Your ref:

Our ref : KCK/1024/2024

Ms. Kanishka Munasinghe
Vice President – Listing
Colombo Stock Exchange
#04-01, West Block World Trade Centre,
Echelon Square,
Colombo 01

25th September 2024

Dear Madam,

DIGITAL MOBILITY SOLUTIONS LANKA LIMITED – INITIAL PUBLIC OFFERING

We are pleased to inform the subscriptions received and the basis of transfer approved by the Board of Directors of Digital Mobility Solutions Lanka Limited under the Initial Public Offering (IPO).

Investor Category	Allocation as per Prospectus dated 03 rd September 2024	Number of Valid Applications Received	Number of Shares Subscribed
Retail Individual Investors	17,389,672 (40.00%)	543	514,100
Unit Trusts Investors	4,347,418 (10.00%)	1	1,390,000
Anchor Investor	8,334,000 (19.17%)	1	8,333,400
Institutional Investor	2,534,544 (5.83%)	1	2,500,000
Non-Retail Investors	10,868,545 (25.00%)	319	103,908,400
Total	43,474,179 (100.00%)	865	116,645,900

The Board of Directors of Digital Mobility Solutions Lanka Limited has decided the following basis of transfer of 43,474,179 existing Ordinary Voting Shares issued under the IPO (the “Offered Shares”) as per the Prospectus dated 3rd September 2024:

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Investor Category	Basis of Transfer of Offered Shares
Retail Individual Investors	100% of the Offered Shares applied for
Unit Trusts Investors	100% of the Offered Shares applied for
Anchor Investor	100% of the Offered Shares applied for
Institutional Investor	100% of the Offered Shares applied for
Non-Retail Investors	Applicants up to and inclusive of 100,000 Offered Shares 100% of the Offered Shares applied for
	Applicants who submitted applications to subscribe to more than 100,000 Offered Shares
	a. 100% of the first 100,000 Offered Shares applied for b. 22.25775% of the Offered Shares applied for in excess of the 100,000 Offered Shares with the number of shares arising from such calculation being rounded to the nearest 100 shares
	Any rounding off adjustments from the above shall be made to the largest applicant

Yours faithfully,
For and on behalf of
Digital Mobility Solutions Lanka Limited
S S P CORPORATE SERVICES (PRIVATE) LIMITED


REGISTRARS TO THE ISSUE