

S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services

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Mrs. Vinduni Dullewe
Head of Listing,
Colombo Stock Exchange,
No. 04-01, West Block, World Trade Centre,
Echelon Square,
Colombo 01.

your ref:

our ref: KCK/0718/2021

28th July 2021

Dear Madam,

HATTON NATIONAL BANK PLC – AN INITIAL ISSUE OF FIFTY MILLION (50,000,000) BASEL III COMPLIANT-TIER 2, LISTED RATED UNSECURED SUBORDINATED REDEEMABLE DEBENTURES WITH A NON-VIABILITY CONVERSION (“DEBENTURES”), AT A PAR VALUE OF LKR 100/- EACH TO RAISE SRI LANKAN RUPEES FIVE BILLION (LKR 5,000,000,000/-) WITH AN OPTION TO ISSUE UPTO A FURTHER TWENTY MILLION (20,000,000) OF SAID DEBENTURES TO RAISE UP TO SRI LANKAN RUPEES TWO BILLION (LKR 2,000,000,000/-), IN THE EVENT THE FIRST TRANCHES IS OVERSUBSCRIBED

It is hereby confirmed that the bank has decided that 70,000,000 Debentures as captioned above are allocated to investors as follows.

Investor Category	Proposed Basis
Identified institutional investors of strategic importance on a preferential basis as per Section 6.8 of the Prospectus dated 9 th July 2021	15,000,000 Debentures to be allotted to Identified Investors of strategic importance.
Other Investors up to and inclusive of 50,000 Debentures	100% of Debentures Applied
Other investors above 50,000 Debentures	A minimum allotment of 50,000 Debentures plus 68.7379% of the balance amount of Debentures applied, rounded to the nearest 100 Debentures

Any differences in the debentures arising as a result of rounding would be adjusted from the largest applicant.

Date of allotment to be 28th July 2021.

Yours truly,

For and on behalf of

Hatton National Bank PLC

S S P CORPORATE SERVICES (PRIVATE) LIMITED

REGISTRARS TO THE ISSUE