

Central Depository Systems (Pvt) Ltd.

Fully Owned Subsidiary of the Colombo Stock Exchange
Company No: PV 1270

Corporate Solutions Unit



Ground Floor
M&M Center
341/5, Kotte Road
Rajagiriya, Sri Lanka.

www.cds.lk

September 22, 2026

Ms. Kanishka Munasinghe
Vice President - Listing
Colombo Stock Exchange
#04 – 01 West Tower
World Trade Centre, Echelon Square
Colombo 01

Dear Madam

AITKEN SPENCE HOTEL HOLDINGS PLC – DEBENTURE ISSUE 2026

AN INITIAL ISSUE OF UP TO THIRTY MILLION (30,000,000) LISTED RATED UNSECURED SENIOR REDEEMABLE 5 YEAR (2026/2031) AND 7 YEAR (2026/2033) DEBENTURES ('DEBENTURES') OF THE PAR VALUE OF SRI LANKAN RUPEES ONE HUNDRED (LKR 100/-) EACH TO RAISE SRI LANKAN RUPEES THREE BILLION (LKR 3,000,000,000/-) WITH AN OPTION TO ISSUE UP TO A FURTHER TWENTY MILLION (20,000,000) OF THE SAID DEBENTURES AT THE DISCRETION OF THE COMPANY IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE TO RAISE UP TO A MAXIMUM OF SRI LANKAN RUPEES FIVE BILLION (LKR 5,000,000,000/-) BY AITKEN SPENCE HOTEL HOLDINGS PLC.

The Company, having received subscriptions for over Fifty Million (50,000,000) Debentures for a value of Sri Lankan Rupees Five Billion (5,000,000,000/-), decided to allot the Debentures on 24th September 2026.

It is hereby confirmed that the Company has decided that 50,000,000 Debentures as captioned above are allocated to investors as follows:

Type A, Type B, Type C and Type D Debentures

Investor Category		No. of Debentures Allotted / Basis of Allotment
Allotments identified on a preferential basis as per Section 6.7 of the Prospectus dated 10 th September 2026		37,500,000 Debentures to be allotted to identified Investors
Other Investors	Investors who have applied up to and inclusive of 100,000 Debentures	100% of Debentures applied
	Investors who have applied over and above 100,000 Debentures	100,000 Debentures plus 63.8425% of any balance unallotted application amount rounded to the nearest 100 Debentures

Yours faithfully
For & on behalf of
Aitken Spence Hotel Holdings PLC

Corporate Solutions Unit of
Central Depository Systems (Pvt) Limited
Registrars to the Issue

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