

S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services

546/7, Galle Road, Colombo 3, Sri Lanka.

Tel : 94-11-2573485

Fax : 94-11-2573037

E-mail : kishank@sltnet.lk

your ref :

our ref :

KCK/2346/2019

19th December 2019

Mrs. Vinduni Dullewe
Head of Listings
Colombo Stock Exchange
Level 4-01, West Tower
World Trade Centre
Colombo 01.

Dear Madam,

SOFTLOGIC CAPITAL PLC – AN INITIAL ISSUE OF TEN MILLION (10,000,000) LISTED, RATED, SENIOR, UNSECURED, REDEEMABLE DEBENTURES AT A PAR VALUE OF LKR 100/- WITH AN OPTION TO ISSUE UP TO A FURTHER FIVE MILLION (5,000,000) OF SAID DEBENTURES AT THE DISCRETION OF THE COMPANY IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE IN ORDER TO ISSUE UP TO A MAXIMUM OF FIFTEEN MILLION (15,000,000) OF SAID DEBENTURES IN ORDER TO RAISE A MAXIMUM AMOUNT OF SRI LANKA RUPEES ONE BILLION FIVE HUNDRED MILLION (LKR 1,500,000,000/-)

It is hereby resolved that 15,000,000 Debentures as captioned above are allocated to investors as follows.

Type	Basis	Basis of Allotment
Type - A	All Applications	100.00%
Type - B	Maximum number of debentures allotted under this category will be 4,598,800 debentures. As such applications up to and including 400,000 Debentures (i.e. applications up to LKR 40,000,000/-) will be allotted in full. Debentures applied for over and above the minimum allotment of 400,000 debentures will be allotted a minimum of 400,000 debentures (i.e. applications up to LKR 40,000,000/-) and the balance will be refunded.	Maximum of 4,598,800 Debentures
Type - C	Applications receiving preferential allotment	33.33%
	Applications up to and including 500,000 Debentures (i.e. applications up to LKR 50,000,000/-)	100.00%
	Applications above 500,000 Debentures (i.e. applications above LKR 50,000,000/-)	A minimum allotment of 500,000 Debentures plus 20.3282% of the Debentures applied for over and above the minimum allotment, rounded to nearest the 100 Debentures

Branch Office : 101, Inner Flower Road, Colombo 03, Sri Lanka. Tel : 94-11-2573894 Fax: 94-11-2573609

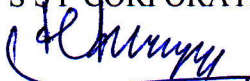
E-mail : sspsec@sltnet.lk

Type	Basis	Basis of Allotment
Type - D	All Applications	100.00%

Date of allotment to be 19th December 2019.

Yours truly,

For and on behalf of
Softlogic Capital PLC
 S S P CORPORATE SERVICES (PRIVATE) LIMITED



REGISTRARS TO THE ISSUE