

S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services

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your ref :

our ref :

KCK/1954/2019

26th September 2019

Mrs. Vinduni Dullewe
Head of Listings
Colombo Stock Exchange
Level 4-01, West Tower
World Trade Centre
Colombo 01.

Dear Madam,

LOLC HOLDINGS PLC – AN INITIAL ISSUE OF THIRTY MILLION (30,000,000) LISTED, RATED, SENIOR, UNSECURED, REDEEMABLE DEBENTURES AT A PAR VALUE OF LKR 100/- WITH AN OPTION TO ISSUE UP TO A FURTHER TEN MILLION (10,000,000) OF SAID DEBENTURES AND WITH A FURTHER OPTION TO ISSUE UP TO ANOTHER TEN MILLION (10,000,000) OF SAID DEBENTURES AT THE DISCRETION OF THE COMPANY IN THE EVENT OF AN OVERSUBSCRIPTION OF EACH TRANCHE IN ORDER TO ISSUE UP TO A MAXIMUM OF FIFTY MILLION (50,000,000) OF SAID DEBENTURES IN ORDER TO RAISE A MAXIMUM AMOUNT OF SRI LANKA RUPEES FIVE BILLION (LKR 5,000,000,000/-)

It is hereby resolved that 50,000,000 Debentures as captioned above are allocated to investors as follows.

	Category	Basis of Allotment
Type - A	Applications receiving preferential allotment as per section 5.14 of the prospectus dated 09 th Sep. 2019.	74.03%
	Applications up to and including 250,000 Debentures (i.e. applications up to LKR 25,000,000/-)	100.00%
	Applications above 250,000 Debentures (i.e. applications above LKR 25,000,000/-)	A minimum allotment of 250,000 Debentures plus 50.7905% of the Debentures applied for over and above the minimum allotment, rounded to nearest the 100 Debentures
Type - B	All Applications	100.00%

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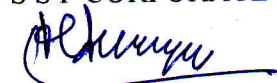
Date of allotment to be 27th September 2019.

Yours truly,

For and on behalf of

LOLC Holdings PLC

S S P CORPORATE SERVICES (PRIVATE) LIMITED

A handwritten signature in blue ink, appearing to read 'H. M. M.', is written over a horizontal line.

REGISTRARS TO THE ISSUE