



P W Corporate Secretarial (Pvt) Ltd
(Company Registration No. PV 65966)

February 18, 2021

Ms. Vinduni Dullewe
Head of Listings
Colombo Stock Exchange
#04 – 01 West Tower
World Trade Centre, Echelon Square
Colombo 01

Madam

LOLC HOLDINGS PLC – AN INITIAL ISSUE OF SEVENTY FIVE MILLION (75,000,000) LISTED RATED SENIOR UNSECURED REDEEMABLE DEBENTURES, AT THE PAR VALUE OF LKR 100/- EACH TO RAISE SRI LANKA RUPEES SEVEN BILLION AND FIVE HUNDRED MILLION (LKR 7,500,000,000/-), WITH AN OPTION TO ISSUE UP TO A FURTHER TWENTY FIVE MILLION (25,000,000) OF SAID DEBENTURES TO RAISE UP TO SRI LANKA RUPEES TWO BILLION AND FIVE HUNDRED MILLION (LKR 2,500,000,000/-), AT THE DISCRETION OF THE COMPANY IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE

We wish to inform you that we have received applications for over LKR 10,000,000,000/- (Rupee Ten Billion) for the above debenture issue by LOLC Holdings PLC and accordingly the issue has been oversubscribed.

Therefore, the issue will close at 4.30 p.m. today (18th February 2021) as per the Prospectus.

The basis of allotment will be notified to the CSE in due course.

Yours faithfully
For & on behalf of
LOLC HOLDINGS PLC
P W CORPORATE SECRETARIAL (PVT) LTD

REGISTRARS TO THE ISSUE