

Mr Hewawasamge Ravindranath Srilal Wijeratne
No. 14/1, Gregory's Road,
Colombo 7

ANNOUNCEMENT

Further to the Mandatory Offer made by Mr H R S Wijeratne to the Shareholders of SMB Leasing PLC by the OFFER DOCUMENT of Mr H R S Wijeratne dated 4th August 2021 and the announcement made on 25th August 2021 and 30th August 2021 regarding the extension of the Offer, it is hereby announced that,

1. The Mandatory Offer expired on 3rd September 2021.
2. In terms of Rule 24 of the Company Take-overs & Mergers Code, given below are the total number of shares (as nearly as practicable)
 - a. for which acceptances of the Offer have been received as at 4.30 p.m. on the 3rd September 2021
47,598 ordinary shares of SMB Leasing PLC
 - b. held by Mr H R S Wijeratne before the Offer Period
4,169,294,706 Ordinary shares of SMB Leasing PLC – 64.437% (approx.)
 - c. acquired on the Trading Floor of the Colombo Stock Exchange between 4th August 2021 to 3rd September 2021 (the Offer Period)
Nil
3. Accordingly, subsequent to the above Mandatory Offer, Mr H R S Wijeratne holds 4,169,342,304 shares – 64.437% (approx.)

The figures set out under paragraph 2 (a) above are subject to any acceptances that may be received by mail today.



Director
P W Corporate Secretarial (Pvt) Ltd
Registrars to the Offer

6th September 2021

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