

**VOLUNTARY OFFER BY L B FINANCE PLC TO PURCHASE 113,327,268 ORDINARY VOTING SHARES (CONSTITUTING ONE HUNDRED PER CENTUM 100%) OF THE ISSUED ORDINARY VOTING SHARES OF ASSOCIATED MOTOR FINANCE COMPANY PLC**

To: The shareholders of Associated Motor Finance Company PLC [AMF]

**Conversion of the Voluntary Offer into a Mandatory Offer in terms of Rule 31(1) of the Company Takeovers and Mergers Code [the Code]**

Pursuant to Paragraph 7 of Clause 2 titled 'The Offer' of the Offer Document dated 27<sup>th</sup> October 2025, read together with the Addendum dated 24<sup>th</sup> October 2025 to the Announcement of the Offer, dated 17<sup>th</sup> October 2025;

We, the Offeror, L B Finance PLC, a Limited Liability Company incorporated in Sri Lanka and registered under the Companies Act No. 07 of 2007, bearing Company Registration No.PQ156, being a Licensed Finance Company Listed on the Trading Floor of the Colombo Stock Exchange, having our registered office at No.275/75, Prof. Stanley Wijesundera Mawatha, Colombo 7, hereby declare that John Paulu Irugalbandarage Nalatha Dayawansa, the holder of 45,273,864 shares in AMF constituting 39.95% and Imperial Import & Export Company (Pvt) Ltd., the holder of 29,067,696 shares in AMF constituting 25.65%, have accepted the Offer for the entirety of their shareholding in AMF, representing a totality of 65.60% of the issued shares of AMF, and accordingly **the Voluntary Offer made by us, L B Finance PLC to the shareholders of AMF by Offer Document dated 27<sup>th</sup> October 2025 is now converted into a Mandatory Offer in terms of Rule 31 (1) a) of the Code, with effect from 29<sup>th</sup> October 2025.**

By Order of the Board  
**L B Finance PLC**



**Deborah Corera**  
**Senior Company Secretary**

This 29<sup>th</sup> day of October 2025.

**LB Finance PLC (PQ 156)**

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