

M&S Managers & Secretaries (Private) Limited

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Company Reg. No.: PV 5625

24th June 2025

Mrs. Kanishka Munasinghe
Vice President - Listing
Colombo Stock Exchange
Level 4-01, West Tower,
World Trade Centre,
Colombo 01.

Dear Madam,

VIDULLANKA PLC – SUKUK ISSUE 2025

Vidullanka PLC ("the Company") has successfully completed an invitation to the public to subscribe for Five Million (5,000,000) Listed Rated Secured Redeemable Sukuk at a par value of Rupees One Hundred (LKR 100/-) each.

The Company, having received subscriptions for Five Million Four Hundred Six Thousand Four Hundred Ten (5,406,410) Sukuk for a value of Rupees Five Hundred and Forty Million Six Hundred and Forty One Thousand (LKR 540,641,000/-) has decided the total issue of Five Million (5,000,000) Sukuk is to be allotted as follows.

Basis of Allotment

	Investor Category		No. of Sukuk Allotted/Basis of Allotment
1.0	Allotments identified on a preferential basis as per Section 6.7 of the Prospectus dated 03 rd June 2025		3,670,000 Sukuk to be allotted to identified Investors.
2.0	Other Allotments	Investors who have applied up to and inclusive of 300,000 Sukuk	100.00% of Sukuk applied
		Investors who have applied over and above 300,000 Sukuk	300,000 Sukuk plus 57.87% of any balance unallotted application amount rounded to the nearest 100 Sukuk

Please note that the above basis of allotment has been decided subject to realization of cheques and verification of information from the Central Depository System (Pvt) Ltd (CDS).

Any differences arising as a result of realization of cheques and/or verification of information from the CDS and/or adjustment arising as a result of rounding are to be adjusted from the largest Sukuk holders in the category whose application amounts have not been fully met.

Date of allotment to be 24th June 2025.

Yours truly,

For and on behalf of
Vidullanka PLC
MANAGERS & SECRETARIES (PRIVATE) LIMITED


REGISTRAR TO THE ISSUE