



P W Corporate Secretarial (Pvt) Ltd
(Company Registration No. PV 65966)

February 23, 2021

Mrs. Vinduni Dullewe
Head of Listings
Colombo Stock Exchange
Level 04-01 West Block
World Trade Center
Echelon Square
Colombo 01

Madam

LOLC HOLDINGS PLC – AN INITIAL ISSUE OF SEVENTY FIVE MILLION (75,000,000) LISTED RATED SENIOR UNSECURED REDEEMABLE DEBENTURES, AT THE PAR VALUE OF LKR 100/- EACH TO RAISE SRI LANKA RUPEES SEVEN BILLION AND FIVE HUNDRED MILLION (LKR 7,500,000,000/-), WITH AN OPTION TO ISSUE UP TO A FURTHER TWENTY FIVE MILLION (25,000,000) OF SAID DEBENTURES TO RAISE UP TO SRI LANKA RUPEES TWO BILLION AND FIVE HUNDRED MILLION (LKR 2,500,000,000/-), AT THE DISCRETION OF THE COMPANY IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE

It is hereby resolved that 100,000,000 Debentures as captioned above are allocated to investors as follows.

Basis of Allotment

Type A and B Debentures

	Investor Category	No. of Debentures Allotted/Basis of Allotment
1.	Investors identified on a preferential basis as per Section 6.7 of the Prospectus dated 09 th February 2021	34,796,000 Debentures to be allotted to identified Investors
2.	Other Investors	Up to and inclusive of 20,000 Debentures
	Above 20,000 Debentures	100% of Debentures applied A minimum allotment of 20,000 Debentures plus 34.746148% of the balance amount of Debentures applied rounded to the nearest 100 Debentures

Type C Debentures

- 100% of Debentures applied

Date of allotment to be 24th February 2021.

Yours faithfully
For & on behalf of
LOLC HOLDINGS PLC
P W CORPORATE SECRETARIAL (PVT) LTD


REGISTRARS TO THE ISSUE

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