

S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services

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your ref:

our ref: KCK/0670/2021

15th July 2021

Mrs. Vinduni Dullewe
Head of Listing,
Colombo Stock Exchange,
No. 04-01, West Block, World Trade Centre,
Echelon Square,
Colombo 01.

Dear Madam,

HATTON NATIONAL BANK PLC – AN INITIAL ISSUE OF FIFTY MILLION (50,000,000) BASEL III COMPLIANT-TIER 2, LISTED RATED UNSECURED SUBORDINATED REDEEMABLE DEBENTURES WITH A NON-VIABILITY CONVERSION (“DEBENTURES”), AT A PAR VALUE OF LKR 100/- EACH TO RAISE SRI LANKAN RUPEES FIVE BILLION (LKR 5,000,000,000/-) WITH AN OPTION TO ISSUE UPTO A FURTHER TWENTY MILLION (20,000,000) OF SAID DEBENTURES TO RAISE UP TO SRI LANKAN RUPEES TWO BILLION (LKR 2,000,000,000/-), IN THE EVENT THE FIRST TRANCHES IS OVERSUBSCRIBED

We wish to inform you that we have received applications for over LKR 7,000,000,000/- (Rupees Seven Billion) for the above Debenture Issue by Hatton National Bank PLC and accordingly the Issue has been oversubscribed.

Therefore, the issue would be closed at 4.30 p.m. today (15th July 2021) as per the Prospectus.

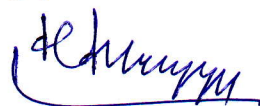
The basis of allotment will be notified to the CSE in due course.

Yours truly

For and on behalf of

Hatton National Bank PLC

S S P CORPORATE SERVICES (PRIVATE) LIMITED



REGISTRARS TO THE ISSUE