



P W Corporate Secretarial (Pvt) Ltd
(Company Registration No. PV 65966)

**MANDATORY OFFER BY EDEN HOTEL LANKA PLC TO PURCHASE 32,779,403 ORDINARY
SHARES OF SERENDIB HOTELS PLC ("OFFER")**

To: The shareholders of Serendib Hotels PLC

Extension of the Offer Period

Further to our Announcement dated 29th January 2021, the Shareholders are hereby informed that the new closing date of the Offer will be 10th February 2021.

All other terms and conditions of the Offer as set out in the Offer Document posted to the shareholders of the Offeree on 7th January 2021 will remain unchanged.

**By order of the Board of Directors of
Eden Hotel Lanka PLC**

**P W Corporate Secretarial (Pvt) Ltd
Managers / Registrars to the Offer**

2nd February 2021



BY HAND/E-MAIL

REF: SEC/LEG/21/02/04

02nd February 2021

Mrs. Priyanthi Pieris
Director,
PW Corporate Secretarial (Pvt)Ltd,
3/14D, Keynsey Road,
Colombo 08.

Dear Madam,

RE: MANDATORY OFFER BY EDEN HOTEL LANKA PLC TO PURCHASE 32,779,403 ORDINARY SHARES OF SERENDIB HOTELS PLC ("OFFER") – ANNOUNCEMENT OF THE NEW CLOSING DATE OF THE OFFER

Reference is made to the e-mail communication of Ms. Shashikala de Mel dated 02nd February 2021 and the draft announcement attached thereto informing the new closing date of the above offer.

The Securities and Exchange Commission of Sri Lanka (SEC) hereby approves the aforesaid draft announcement in terms of Rule 18 of the Company Takeovers and Mergers Code 1995 (as amended).

Further, we wish to state that this approval does not extend to either endorsing or ratifying the accuracy of the contents of the announcement including details/figures and the parties issuing the same shall remain responsible at all times for the accuracy of the contents set out therein.

Further, you are required to circulate a written notification to the shareholders of Serendib Hotels PLC informing the new closing date of the offer on an urgent basis.

Kindly file the original of the said announcement with the SEC at your earliest.

Thank you.

Yours faithfully,

Ayanthi Abeyawickrama
Director – Legal & Enforcement
Nu/-