



P W Corporate Secretarial (Pvt) Ltd
(Company Registration No. PV 65966)

Eden Hotel Lanka PLC
No.100/1, Sri Jayawardenapura Mawatha
Rajagiriya

ANNOUNCEMENT

Further to the Mandatory Offer made by Eden Hotel Lanka PLC to the Shareholders of Serendib Hotels PLC by the OFFER DOCUMENT of Eden Hotel Lanka PLC dated 7th January 2021 and the announcements made on 29th January 2021 and 2nd February 2021 regarding the extension of the Offer, it is hereby announced that,

1. The Mandatory Offer expired on 10th February 2021.
2. In terms of Rule 24 of the Company Take-overs & Mergers Code, given below are the total number of shares (as nearly as practicable)
 - a. for which acceptances of the Offer have been received as at 4.30 p.m. on the 10th February 2021
183,214 ordinary shares of Serendib Hotels PLC – 0.243% (approx.)
 - b. held by Eden Hotel Lanka PLC before the Offer Period
42,735,335 Ordinary shares of Serendib Hotels PLC – 56.592% (approx.)
 - c. acquired on the Trading Floor of the Colombo Stock Exchange between 8th January 2021 to 10th February 2021 (the Offer Period)
Nil
3. Accordingly, subsequent to the above Mandatory Offer, Eden Hotel Lanka PLC holds 42,918,549 shares – 56.835% (approx.)

The figures set out under paragraph 2 (a) above are subject to any acceptances that may be received by mail today.

Director
P W Corporate Secretarial (Pvt) Ltd
Managers & Registrars to the Offer

11th February 2021