

03rd October 2025

Ms Nilupa Perera
Chief Regulatory Officer
Colombo Stock Exchange
Level 4-01 West Block
World Trade Center
Echelon Square
Colombo 01

Dear Madam

L B FINANCE - DEBENTURE ISSUE

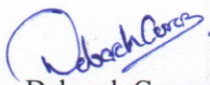
We write to inform you that the Board of Directors of L B Finance PLC has decided to issue:

- 50,000,000 Listed, Rated, **Senior**, Unsecured, Redeemable Debentures with an option to issue a further 30,000,000 of the said Debentures at the discretion of the Company in the event of an oversubscription of the initial issue and with a further option to issue up to a further 20,000,000 of the said Debentures, in the event of an oversubscription of the initial issue and the second tranche to raise up to a maximum amount of LKR 10,000,000,000/-.
- 50,000,000 Listed, Rated, **Subordinated**, Unsecured, Redeemable Debentures with an option to issue a further 30,000,000 of the said Debentures at the discretion of the Company in the event of an oversubscription of the initial issue and with a further option to issue up to a further 20,000,000 of the said Debentures, in the event of an oversubscription of the initial issue and the second tranche to raise up to a maximum amount of LKR 10,000,000,000/-.

The approval of the Director – Department of Supervision of Non-Bank Financial Institutions of the Central Bank of Sri Lanka has been obtained for the proposed Debenture issue in terms of Finance Companies (Debt Instruments) Direction No. 03 of 2013.

The Company proposes to have these Debentures listed on the Colombo Stock Exchange subject to receipt of the requisite approvals for same.

Yours faithfully
**FOR AND ON BEHALF
OF THE BOARD OF L B FINANCE PLC**


Deborah Corera

SENIOR COMPANY SECRETARY

LB Finance PLC (PQ 156)

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