

S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services

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KCK/2338/2019

20th December 2019

Mrs. Vinduni Dullewe
Head of Listings
Colombo Stock Exchange
Level 4-01, West Tower
World Trade Centre
Colombo 01

Dear Madam,

NATIONS TRUST BANK PLC – AN INITIAL ISSUE OF THIRTY FIVE MILLION (35,000,000) BASEL III COMPLIANT-TIER 2, LISTED RATED UNSECURED SUBORDINATED REDEEMABLE DEBENTURES WITH A NON-VIABILITY CONVERSION AS DIRECTED BY THE CENTRAL BANK OF SRI LANKA AT THE PAR VALUE OF SRI LANKAN RUPEES ONE HUNDRED (LKR 100/-) EACH BY NATIONS TRUST BANK PLC WITH AN OPTION TO ISSUE UPTO A FURTHER TEN MILLION (10,000,000) OF SAID DEBENTURES IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE TO RAISE UP TO MAXIMUM AMOUNT OF SRI LANKAN RUPEES FOUR THOUSAND FIVE HUNDRED MILLION (LKR 4,500,000,000/-)

With reference to the above, we give below the final figures in respect of the applications processed.

Type A	No. of Debentures	Value	No. of Applications
Payment made by Cheques and RTGS	31,942,000	3,194,200,000.00	42
Payment made by bank guarantees	-	-	-
Total	31,942,000	3,194,200,000.00	42
Type B			
Payment made by Cheques and RTGS	31,050,000	3,105,000,000.00	13
Payment made by bank guarantees	-	-	-
Total	31,050,000	3,105,000,000.00	13
Grand Total	62,992,000	6,299,200,000.00	55

Yours truly,

For and on behalf of

Nations Trust Bank PLC

S S P CORPORATE SERVICES (PRIVATE) LIMITED

REGISTRARS TO THE ISSUE