



Corporate Services (Private) Limited

An affiliate of F. J. & G. de Saram

BY E-MAIL

16th June 2025

The Colombo Stock Exchange,
#04-01, West Block,
World Trade Centre, Echelon Square,
Colombo 01.

Attn: Mr. Renuke Wijayawardhane
Chief Regulatory Officer

Dear Sirs,

MANDATORY OFFER BY ATX PARTNERS (PRIVATE) LIMITED AND ARCASIA INVESTMENT AND TRADING (PRIVATE) LIMITED TO PURCHASE ALL THE REMAINING ISSUED AND PAID UP ORDINARY SHARES OF ALPHA FIRE SERVICES PLC

We write for and on behalf of our clients ATX Partners (Private) Limited and Arcasia Investment and Trading (Private) Limited, in connection with the above.

ATX Partners (Private) Limited and Arcasia Investment and Trading (Private) Limited (the “**Offerors**”) acting in concert with JBJ Holdings (together with the Offerors the “**Purchasers**”), acquired by way of trades carried out on 2nd June 2025, a total of 22,135,070 ordinary shares in Alpha Fire Services PLC (“**Alpha**”) at a price of LKR 10 per share.

Prior to the aforementioned transaction, Arcasia Investment and Trading (Private) Limited, held 687,303 ordinary shares in Alpha, representing approximately 1.81% of the issued ordinary shares.

Pursuant to such acquisition effected on by way of trades carried out on 2nd June 2025, that has resulted in the Purchasers collectively holding 60.14% of the issued ordinary shares of Alpha, it has become obligatory in terms of Rule 31(1)(a) of the Company Takeovers and Mergers Code 1995 (as amended in 2003) issued by the Securities and Exchange Commission of Sri Lanka (the “**SEC**”) under the Securities and Exchange Commission of Sri Lanka Act No. 19 of 2021 (the “**Code**”) that the Offerors make a mandatory offer to the remaining shareholders of Alpha to acquire the ordinary shares held by such shareholders in Alpha (the “**Offer**”).

The Offerors have, through their legal advisors, submitted for approval by the SEC under Rule 18 of the Code, a draft of the announcement to be made by the Offerors in connection with the Offer under Rule 8(1) and 9 of the Code setting forth the details of the Offer. However, the requisite approval from the SEC for the announcement has not been granted as yet, as the SEC requires the submission of certain additional information for the purpose of considering the same. The Offerors are currently in the process of collating such information.

CORPORATE SERVICES (PRIVATE) LIMITED

This announcement is made in the meantime with a view to updating the remaining shareholders of Alpha of the current status with regard to the Offer.

Further instructions will be communicated in due course through a subsequent announcement regarding the same.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'R. K. R. R.', is written over a horizontal line.

Chief Executive Officer

CORPORATE SERVICES (PRIVATE) LIMITED

Registrars to the Offer