



P W Corporate Secretarial (Pvt) Ltd

(Company Registration No. PV 65966)

October 5, 2020

Ms. Vinduni Dullewe
Head of Listings
Colombo Stock Exchange
#04 – 01 West Tower
World Trade Centre, Echelon Square
Colombo 01

Madam

ASIA ASSET FINANCE PLC - AN INITIAL ISSUE OF 7,500,000 (SEVEN MILLION FIVE HUNDRED THOUSAND) SECURED (ASSET BACKED), LISTED, REDEEMABLE, RATED THREE YEAR (2020/2023) DEBENTURES OF LKR 100/- EACH TO RAISE SRI LANKAN RUPEES SEVEN HUNDRED FIFTY MILLION (LKR 750,000,000/-) WITH AN OPTION TO ISSUE UP TO A FURTHER 2,500,000 (TWO MILLION FIVE HUNDRED THOUSAND) OF THE SAID DEBENTURES TO RAISE SRI LANKAN RUPEES TWO HUNDRED FIFTY MILLION (LKR 250,000,000/-) AT THE DISCRETION OF THE COMPANY IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE TALLING TO SRI LANKAN RUPEES ONE BILLION (LKR 1,000,000,000/-)

We give below details of payments received by way of RTGS transfers, Bank Drafts and Cheques relating to the above prior to the rejection of applications:

Type A

(1) Payments made by Bank Drafts and Cheques

- 1,002,700 debentures for Rs.100,270,000/-
- 22 applications

(2) Payments made by RTGS Transfers

- 3,610,300 debentures for Rs.361,030,000/-
- 05 applications

Type B

(1) Payments made by Bank Drafts and Cheques

- 528,000 debentures for Rs.52,800,000/-
- 04 applications

(2) Payments made by RTGS Transfers

- 5,650,000 debentures for Rs.565,000,000/-
- 07 applications

Yours faithfully

For & on behalf of

ASIA ASSET FINANCE PLC

P W CORPORATE SECRETARIAL (PVT) LTD


REGISTRARS TO THE ISSUE

3/17, Kynsey Road, Colombo 8, Sri Lanka. Tel: (94-11) 4640360 - 3 Fax: (94-11) 4740588 E-mail: pwcs@pwcs.lk

Directors : Priyanthi Pieris Attorney-at-Law, Anusha Wijesekara Attorney-at-Law, R.L. Goonewardene, L.C. Abeyakoon ACIS, N.S.R. Subasinghe

Consultant : Nirmalene Wijesekera ACIS