



P W Corporate Secretarial (Pvt) Ltd
(Company Registration No. PV 65966)

L B Finance PLC
No.275/75, Professor Stanley Wijesundera Mawatha
Colombo 7

ANNOUNCEMENT

Further to the Mandatory Offer made by L B Finance PLC to the Shareholders of Multi Finance PLC by the OFFER DOCUMENT of L B Finance PLC dated 19th April 2022 and the announcements made on 12th May 2022 and 24th May 2022 regarding the extension of the Offer, it is hereby announced that,

1. The Mandatory Offer expired on 30th May 2022.
2. In terms of Rule 24 of the Company Take-overs & Mergers Code, given below are the total number of shares (as nearly as practicable)
 - a. for which acceptances of the Offer have been received as at 4.30 p.m. on the 30th May 2022
85,206 ordinary shares of Multi Finance PLC – 0.13 % (approx.)
 - b. held by L B Finance PLC before the Offer Period
41,110,075 Ordinary shares of Multi Finance PLC – 64.63% (approx.)
 - c. acquired on the Trading Floor of the Colombo Stock Exchange between 20th April 2022 to 30th May 2022 (the Offer Period)
Nil
3. Accordingly, subsequent to the above Mandatory Offer, L B Finance PLC will hold
41,195,281 Ordinary shares of Multi Finance PLC – 64.76% (approx.)

The figures set out under paragraph 2 (a) above are subject to any acceptances that may be received by mail today and receipt/verification of Original Documentation.

Director
P W Corporate Secretarial (Pvt) Ltd
Managers & Registrars to the Offer

31st May 2022