



P W Corporate Secretarial (Pvt) Ltd
(Company Registration No. PV 65966)

Lankem Ceylon PLC
No.98, Sri Sangaraja Mawatha
Colombo 10

ANNOUNCEMENT

Further to the Mandatory Offer made by Lankem Ceylon PLC to the Shareholders of ACME Printing & Packaging PLC by the OFFER DOCUMENT of Lankem Ceylon PLC dated 28th October 2021 and the announcements made on 10th November 2021 regarding the extension of the Offer, it is hereby announced that,

1. The Mandatory Offer expired on 24th November 2021.
2. In terms of Rule 24 of the Company Take-overs & Mergers Code, given below are the total number of shares (as nearly as practicable)
 - a. for which acceptances of the Offer have been received as at 4.30 p.m. on the 24th November 2021
22,022,072 ordinary shares of ACME Printing & Packaging PLC – 53.50% (approx.)
 - b. held by Lankem Ceylon PLC with parties acting in concert before the Offer Period
13,759,611 ordinary shares of ACME Printing & Packaging PLC – 33.43% (approx.)*
 - c. acquired on the Trading Floor of the Colombo Stock Exchange between 28th October 2021 to 24th November 2021 (the Offer Period)
553,099 ordinary shares of ACME Printing & Packaging PLC – 1.34% (approx.)
- * Out of the said 13,759,611 ordinary shares, 234,061 ordinary shares were acquired subsequent to the Last Practicable Date referred to in the Offer Document and prior to the commencement of the Offer Period.
3. Accordingly subsequent to the above Mandatory Offer, Lankem Ceylon PLC with parties acting in concert holds 36,334,782 ordinary shares – 88.27% (approx.)

The figures set out under paragraph 2 (a) above are subject to any acceptances that may be received by mail today and receipt / verification of Original Documentation.

Director
P W Corporate Secretarial (Pvt) Ltd
Registrars to the Offer

25th November 2021