



Alliance Finance Company PLC

Company Reg. No. PQ93

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27th October 2026

Ms. Nilupa Perera
Chief Regulatory Officer
Colombo Stock Exchange
04-01, West Block, World Trade Centre
Echelon Square, Colombo – 01.

Dear Madam,

ISSUANCE OF LISTED, RATED, UNSECURED, REDEEMABLE, SENIOR, GENDER-RESPONSIVE, ORANGE-LABELED BONDS

We write to inform you that the Board of Directors of Alliance Finance Company PLC has resolved on 27th October 2026 to proceed with the issuance of up to Ten Million (10,000,000) Listed, Rated, Unsecured, Redeemable Senior, Gender-Responsive, Orange-Labeled Bonds at a par value of LKR100/= each, to raise an aggregate amount of up to Sri Lankan Rupees One Billion (LKR 1,000,000,000/=).

Key Details of the Issue:

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|----|--------------------------|---|
| 1) | Type of Instrument: | Listed, Rated, Unsecured, Redeemable, Senior, Gender-Responsive, Orange-Labeled Bonds |
| 2) | Total Number of Bonds: | Up to 10,000,000 |
| 3) | Par Value / Issue Price: | LKR 100/- per Bond |
| 4) | Total Issue Value: | Up to LKR 1,000,000,000/- (Sri Lankan Rupees one Billion) |
| 5) | Tenor | 03 years |
| 6) | Capital Repayment: | Bullet payment at maturity |
| 7) | Use of Proceeds: | Proceeds will be allocated across eligible social project categories, including MSME Value Chain Financing, MSME Climate Financing and Micro Finance with ring-fenced targets directed towards women-led enterprises and female beneficiaries |

The proposed, Orange-Labeled Bond Issuance is subject to obtaining all necessary regulatory approvals, including clearance from the Rating agency, the Central Bank of Sri Lanka (CBSL) and the Colombo Stock Exchange (CSE) and provided other conditions are acceptable to the Company.

For and on behalf of

Alliance Finance Company PLC


Mrs. Priyanga P. Peiris
Company Secretary

Directorate : Mrs. Tamara Dharmakirti-Herath, Chairperson, Romani de Silva, F.I.C.M.(SL), Deputy Chairman/Managing Director, Michael Benadict, MBA UK, CMSLIM, CMA AUS), Executive Director, Aruna Rodrigo, MBA, DipM,AIB, Executive Director/Chief Operating Officer, Mrs. Priyanthi de Silva, FCMA, CGMA, FCPA, Independent Non-Executive Director, Hiran de Silva, Non-Executive Director, Dr. Lasantha Hettiarachchi, LLM, DCL, Attorney at Law, Independent Non Executive Director, Wiyan Perera, Bsc, (Econ) Non-Executive Director Mrs. Devika Ellepola, LLB (UoC), Non Executive Director