

Business Intelligence (Private) Limited

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Company Reg. No.: PV 4598

August 30, 2019

Ms. Viduni Dullewe
Head of Listings
Colombo Stock Exchange
#04-01, West Block, World Trade Center
Echelon Square
Colombo 01

Dear Madam,

SENKADAGALA FINANCE PLC – AN INITIAL ISSUE OF FIFTEEN MILLION (15,000,000) SUBORDINATED, UNSECURED, LISTED, REDEEMABLE, RATED FIVE YEAR (2019/2024) DEBENTURES AT A PAR VALUE OF LKR 100/- EACH TO RAISE SRI LANKAN RUPEES ONE BILLION FIVE HUNDRED MILLION (LKR 1,500,000,000/-), WITH AN OPTION TO ISSUE UP TO A FURTHER TWO MILLION FIVE HUNDRED THOUSAND (2,500,000) OF SAID DEBENTURES TO RAISE UPTO A FURTHER SRI LANKAN RUPEES TWO HUNDRED FIFTY MILLION (LKR 250,000,000), AT THE DISCRETION OF THE COMPANY IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE. TOTALING TO SRI LANKAN RUPEES ONE BILLION SEVEN HUNDRED FIFTY MILLION (LKR 1,750,000,000/-).

Further to the Announcement dated August 29, 2019 to the above issue the basis of allotment as decided by the Board is as follows.

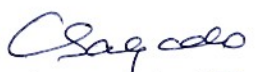
Investor Category	No. of Debentures Allotted/Basis of Allotment
Institutional Investors identified on a preferential basis as per Section 6.7 of the Prospectus dated 19 th August 2019	12,664,500 Debentures to be allotted to Identified Institutional Investors
Other Investors	100% of Debentures applied

Please note that the above basis of allotment has been decided subject to realization of cheques and verification of information from the Central Depository System (Pvt) Ltd (CDS).

Any differences arising as a result of realization of cheques and/or verification of information from the CDS and/or adjustment arising as a result of rounding are to be adjusted from the largest debenture holders whose application amounts have not been fully met.

The date of allotment to be **Friday, August 30, 2019.**

For and on behalf of
SENKADAGALA FINANCE PLC
BUSINESS INTELLIGENCE (PRIVATE) LIMITED


Registrars to the Issue

Directors : A D B Talwatte (Chairman) FCA Ms. C M Salgado FCIS T M M Mediwake AFA
J S Mather FCA