BANK OF CEYLON
BOC
Bankers to the Nation

Bank of Ceylon
Investment Banking Division

7th Floor, Head Office, BOC Square, No 1 Bank of Ceylon Mawatha, Colombo 1

Telephone: *011-2448 348* Fax : *011-2346 842* e-mail : *investment@boc.lk*

03rd November 2026

Ms. Dulani Warnakulasooriya
Senior Vice President – Listing
Colombo Stock Exchange
#04-01, West Tower
World Trade Centre, Echelon Square
Colombo 01

Madam,

BANK OF CEYLON – DEBENTURE ISSUE 2026

ISSUE UP TO HUNDRED MILLION (100,000,000) BASEL III COMPLIANT TIER 2 LISTED RATED UNSECURED SUBORDINATED REDEEMABLE 5 YEAR (2026/2031) AND 7 YEAR (2026/2033) DEBENTURES WITH NON VIABILITY WRITE DOWN FEATURES AT AN ISSUE PRICE OF LKR 100 EACH TO RAISE A SUM OF UP TO SRI LANKAN RUPEES TEN BILLION (LKR 10,000,000,000/-), WITH AN OPTION TO ISSUE UPTO A FURTHER HUNDRED MILLION (100,000,000) OF SAID DEBENTURES TO INCREASE THE SAID SUM BY UP TO A FURTHER SRI LANKAN RUPEES TEN BILLION (LKR 10,000,000,000/-), AT THE DISCRETION OF THE BANK IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE AND WITH A FURTHER OPTION TO ISSUE UPTO A FURTHER HUNDRED MILLION (100,000,000) OF SAID DEBENTURES TO INCREASE THE SAID SUM BY UP TO A FURTHER SRI LANKAN RUPEES TEN BILLION (LKR 10,000,000,000/-), AT THE DISCRETION OF THE BANK IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE AND THE SECOND TRANCHE.

We wish to inform you that we have received applications for over Sri Lankan Rupees Thirty Billion (LKR 30,000,000,000/-) for the above debenture issue and accordingly the issue has been oversubscribed.

Therefore, the issue will be closed at 4.30 p.m. today. (03rd November 2026) as per the prospectus.

The basis of allotment will be notified to the CSE in due course.

Yours Faithfully

Senior Deputy General Manager/
Head of Global Markets

Assistant General Manager
Investments